

ERP Request for Proposal			
Supply Chain Planning			
Criterion	Description	Vendor Response	Comments
Global Demand Planning (Forecasting)	Statistical Forecasting Interface with existing demand planning tool (Eazystock)		Enter only values 0,1,2,3,4
Master Production Scheduling and Rough Cut Capacity Planning	For Finished Goods based upon Forecast		Enter only values 0,1,2,3,4
Finite Scheduling across internal and external work centres (Contract manufacturers)	Capacity constrained MRP based upon forecast and sales orders		Enter only values 0,1,2,3,4
Intercompany Distribution and Transportation planning	Planning across European and Global warehouses for replenishment into each market		Enter only values 0,1,2,3,4
Scenario and What-if Planning	Scenario planning supported with multiple MRP iterations		Enter only values 0,1,2,3,4
Consumables planning (NOT exploded through BOM)	Safety Stock and Re-order Point planning		Enter only values 0,1,2,3,4
Planning exception handling	Ease of use for changing an cancelling orders recommended by MRP		Enter only values 0,1,2,3,4
Total Score		0	
Total Possible Score		28	
Standardized Score (normalized to range 0-5)		0.00	

ERP Request for Proposal			
Supply Chain Purchasing			
Criterion	Description	Vendor Response	Comments
Create Purchase Requisitions for review and approval - convert approved requisitions to purchase orders	Control of approvals done with approval hierarchies		Enter only values 0,1,2,3,4
'Planned Order' management (as recommended in MRP) for direct purchase items	Release of planned orders from MRP to Purchasing		Enter only values 0,1,2,3,4
Order and Exception Message management (as recommended in MRP) for purchased items	Release of approved exception messages from MRP to Purchasing		Enter only values 0,1,2,3,4
Update purchase order items, quantities, prices and dates	PO Management controlled by roles and permissions		Enter only values 0,1,2,3,4
'Release Orders' to vendors	Control of approvals done with approval hierarchies. Order is only valid when all approvals are executed		Enter only values 0,1,2,3,4
Send electronic purchase orders to vendors via email	Send a released PO to a vendor based upon vendor contact details setup		Enter only values 0,1,2,3,4
Send electronic purchase orders to vendors with integration to vendors systems	EDI or similar capabilities		Enter only values 0,1,2,3,4
Call off orders / Blanket purchase orders for direct and indirect items	Call off orders that allow multiple shipments/receipts to be created up to the level approved on the order		Enter only values 0,1,2,3,4
Lot Tracking and cross-referencing to vendor/manufacture lot numbers	Assignment of unique Lot Number upon receipt and reference this to vendor Lot Number		Enter only values 0,1,2,3,4
Quality Release	If item/lot is 'critical to quality' it will need to be quarantined until it has been tested and then released if specification is achieved		Enter only values 0,1,2,3,4
Return to Vendor	Reverse Logistics for Vendor Returns		Enter only values 0,1,2,3,4
Validate purchase order and receipt with Contract Manufacturing (CMO) output in Production	Ease of use for identifying and transacting CMO orders through purchasing and production		Enter only values 0,1,2,3,4
Create an intercompany purchase order from a corresponding intercompany sales order	Intercompany trading between Legal entities		Enter only values 0,1,2,3,4
Total Score		0	
Total Possible Score		52	
Standardized Score (normalized to range 0-5)		0.00	

ERP Request for Proposal			
Supply Chain Warehouse			
Criterion	Description	Vendor Response	Comments
<i>Bin/Rack/Row location setup and maintenance with default putaway rules</i>	<i>Warehouse setup with controls for inbound receipts</i>		Enter only values 0,1,2,3,4
<i>Receipt and Putaway of purchased items (including intercompany receipts)</i>	<i>Goods inwards and storage for inbound receipts from vendors</i>		Enter only values 0,1,2,3,4
<i>Barcode Labelling of purchased items</i>	<i>Generation and Printing of GxP barcode labels</i>		Enter only values 0,1,2,3,4
<i>Container level labeling and tracking</i>	<i>Allow batch, location and container quantity and barcode label level management (Storage units)</i>		Enter only values 0,1,2,3,4
<i>Management of intracompany stock movements from warehouse to production and vice-versa</i>	<i>Control of material movements from warehouse to and from internal production areas</i>		Enter only values 0,1,2,3,4
<i>Management of intracompany stock movements from warehouse to Contract Manufacturers and vice-versa</i>	<i>Control of material movements from warehouse to and from external production areas</i>		Enter only values 0,1,2,3,4
<i>Receipt and Putaway of manufactured items</i>	<i>Goods inwards and storage for inbound receipts from production</i>		Enter only values 0,1,2,3,4
<i>Miscellaneous material transactions for stock adjustments and stock movements</i>	<i>Movement and adjustment of stock within the warehouse for standard operating conditions - Ad-hoc stock corrections</i>		Enter only values 0,1,2,3,4
<i>Pick, Pack and Ship of sales items (including intercompany sales)</i>	<i>Warehouse operations for shipment preparation and sales order fulfillment</i>		Enter only values 0,1,2,3,4
<i>Cycle Counting and Reconciliation</i>	<i>Stock counting operations within all warehouses and stock locations within production</i>		Enter only values 0,1,2,3,4
<i>Physical Inventory Count</i>	<i>Stock counting operations within all warehouses and stock locations within production</i>		Enter only values 0,1,2,3,4
<i>Lot Tracking</i>	<i>If item is setup for lot tracking, all transactions should be defined as mandatory to input a lot number</i>		Enter only values 0,1,2,3,4
<i>Barcode scanning for all transactions</i>	<i>End user devices should support bar code readers for all possible inventory transactions in the warehouse</i>		Enter only values 0,1,2,3,4
<i>RF / Mobile Device usage for goods receipts, issues, transfers etc</i>	<i>It should be possible to execute all warehouse transactions using mobile device (in addition to PC)</i>		Enter only values 0,1,2,3,4
<i>For items with expiry dates, Picking of items for production should be done on First Expiry - First Out (FEFO) logic</i>	<i>Stock control rules for picking stock with expiry dates</i>		Enter only values 0,1,2,3,4
<i>Consignment stock management</i>	<i>Management of consignment stock within third party warehouse locations with integrations for stock receipts and issues</i>		Enter only values 0,1,2,3,4
<i>Setup of multiple units of measure for stock handling, purchasing, etc</i>	<i>Use of different units of measure for the same item depending on how it is being transacted</i>		Enter only values 0,1,2,3,4
<i>Inbound Material Condition Checklist</i>	<i>Inbound conditions to be validated at the point of receipt for purchased and manufactured items</i>		Enter only values 0,1,2,3,4
<i>Silo / Bulk storage management</i>			Enter only values 0,1,2,3,4
	Total Score	0	
	Total Possible Score	76	
	Standardized Score (normalized to range 0-5)	0.00	

ERP Request for Proposal			
Supply Chain Sales and Distribution			
Criterion	Description	Vendor Response	Comments
Create sales quotations in local and foreign currencies for external customers and intercompany entities	Creation of sales quotations for customer inquiry		Enter only values 0,1,2,3,4
Create sales orders in local and foreign currencies for external customers and intercompany entities	Creation of sales order for customer		Enter only values 0,1,2,3,4
Convert sales quotations to sales orders for fulfillment	Ability to convert a sales quotation to a sales order and controlled by roles and permissions		Enter only values 0,1,2,3,4
Sales Order approval controlled by roles and permissions	SO Management controlled by roles and permissions with workflow management		Enter only values 0,1,2,3,4
Send sales order acknowledgement electronically	Send an approved SO to a customer based upon customer contact details setup		Enter only values 0,1,2,3,4
Sales orders should consume forecast as defined within planning buckets	Forecast should be consumed in the correct planning buckets based upon sales order dates and quantities		Enter only values 0,1,2,3,4
Update sales order items, quantities, prices and dates	SO Management controlled by roles and permissions		Enter only values 0,1,2,3,4
Receive sales order electronically and ingest into new platform	EDI or similar capabilities		Enter only values 0,1,2,3,4
Allocate a given lot to a sales order shipment	Lot numbers may be assigned on the sales order and fulfilled in the warehouse to specified lot number		Enter only values 0,1,2,3,4
Generate shipping documentation for freight forwarders and customs	Transport documentation for transportation execution		Enter only values 0,1,2,3,4
Reverse logistics for customer return orders	Reverse Logistics for customer returns		Enter only values 0,1,2,3,4
Freight Cost Management	Inclusion of freight costs on sales orders based upon cost setups		Enter only values 0,1,2,3,4
Total Score		0	
Total Possible Score		48	
Standardized Score (normalized to range 0-5)		0.00	