

ERP Request for Proposal

Procurement			
Criterion	Description	Vendor Response	Comments
Consistent purchase to pay process for all goods, services and operations	Consistent purchase to pay process for all goods, services and operations	0	Enter only values 0,1,2,3,4
Create and Manage Approval Hierarchies with Workflow control applicable by cost centre	Control of purchasing approvals done with approval hierarchies	0	Enter only values 0,1,2,3,4
Lot Tracking and cross-referencing to vendor/manufacture lot numbers	Assignemnt of unique Lot Number upon receipt and reference this to vendor Lot Number	0	Enter only values 0,1,2,3,4
Sourcing and Contract Management	Sourcing and Contract Management integration with contract system (the current system is under review)	0	Enter only values 0,1,2,3,4
Create and Manage Vendor Schedule Agreements used for planning	Management of delivery schedules for inbound purchased items	0	Enter only values 0,1,2,3,4
Call off / blanket order capabilities	i.e. consulting agreements adhoc basis	0	Enter only values 0,1,2,3,4
Three way matching (Req/Order, Goods Receipt, Purchase Invoice) with built in tolerances, defined for individual departments	Three way matching between Operations and Finance	0	Enter only values 0,1,2,3,4
Role based controls around amending PO data	i.e. ability for defined users to adjust quantities upon receipt	0	Enter only values 0,1,2,3,4
Ability to create and manage multiple addresses for suppliers	Ability to hold multiple addresses for a supplier with different functions	0	Enter only values 0,1,2,3,4
Rebate functionality based upon threshold spend	Rebate functionality e.g. periodically paid based on threshold spend	0	Enter only values 0,1,2,3,4
Early Settlement and Discounting	Provide early settlement and other discount functionality	0	Enter only values 0,1,2,3,4

Total Score 0
Total Possible Score 44
Standardized Score (normalized to range 0-5) 0.00

ERP Request for Proposal			
Integration and Reporting			
Criterion	Description	Vendor Response	Comments
Vendor Managed Inventory (Consignment Stock) with interfaces available for outsourced Third Party warehouses	Control of inventory in a partner warehouse with real-time message processing of stock receipts/issues	0	Enter only values 0,1,2,3,4
Evaluating and Monitoring of Supplier Performance	Reporting needed for purchasing operations to include (but not limited to) spend, schedule adherence and quantity adherence	0	Enter only values 0,1,2,3,4
Ability to group suppliers to report at multiple levels of aggregation	Reporting needed for purchasing operations to include (but not limited to) spend, schedule adherence and quantity adherence	0	Enter only values 0,1,2,3,4
Eazystock Integration	Integration with Eazystock for Inventory planning	0	Enter only values 0,1,2,3,4
Reporting on split ordering compliance	Visibility of transactions against same vendor within user defined time periods	0	Enter only values 0,1,2,3,4
Mobile / Remote PR/PO Approval	Mobile device usage for PR/PO approval	0	Enter only values 0,1,2,3,4
Total Score		0	
Total Possible Score		24	
Standardized Score (normalized to range 0-5)		0.00	